

# 台虹科技股份有限公司

2018 – Q2 營運概況



**TAIFLEX** SCIENTIFIC CO., LTD.  
台虹科技股份有限公司

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# 2Q18營運概況

新台幣(百萬元)	Actual	QoQ	YoY
合併營收	2,386	19.3%	-14.1%
電子材料	2,021	25.8%	24.3%
太陽能	361	-13.0%	-68.5%
合併淨利	158	62.7%	-18.7%
每股盈餘(新台幣元)	0.76	65.2%	-19.1%
合併毛利率	22.2%	2.5ppt	4.9ppt
合併營業利益率	10.2%	1.2ppt	2.0ppt

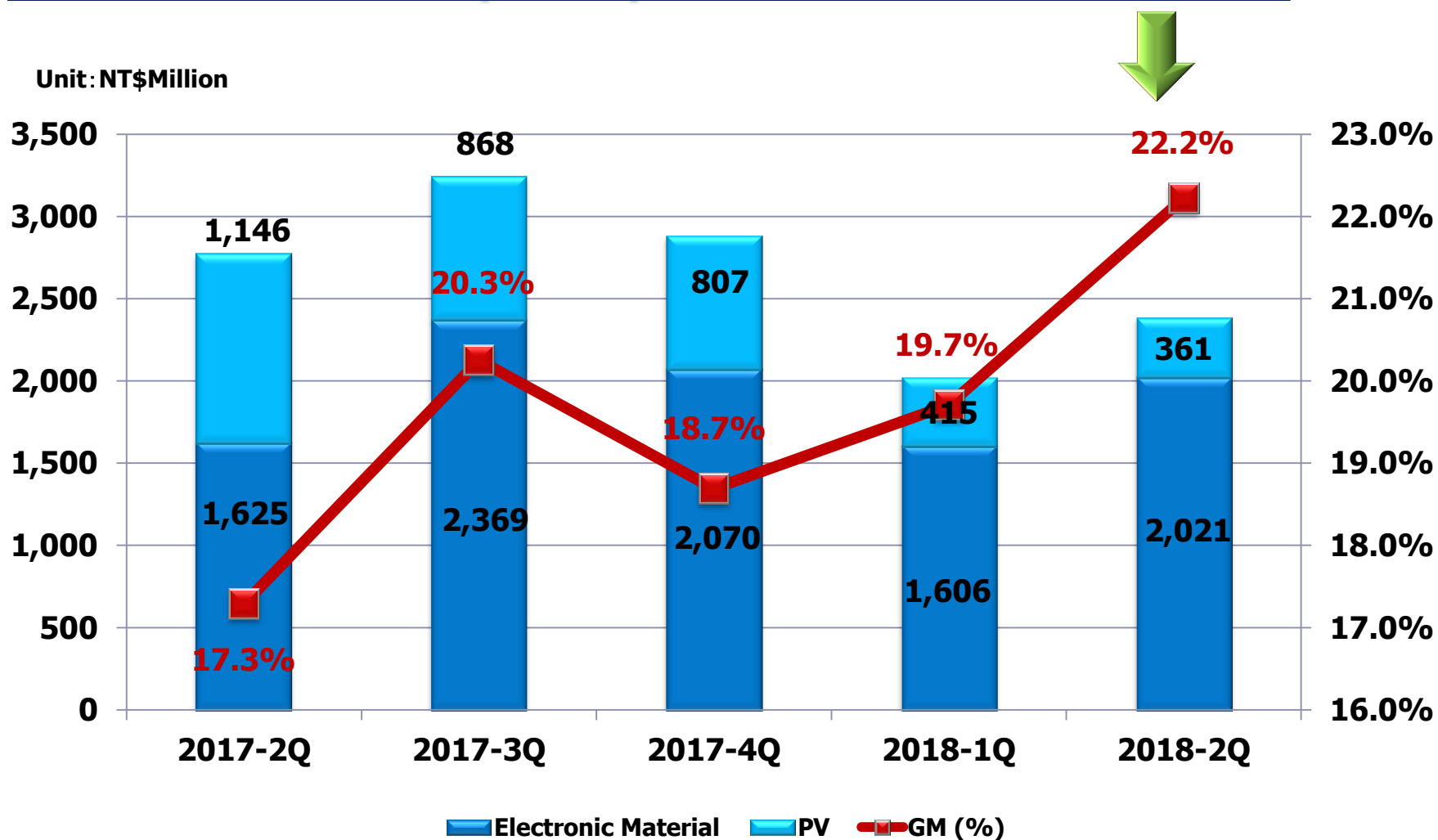
NOTE: Financial amount of 2Q18 were reviewed by CPA

# 1H18營運概況

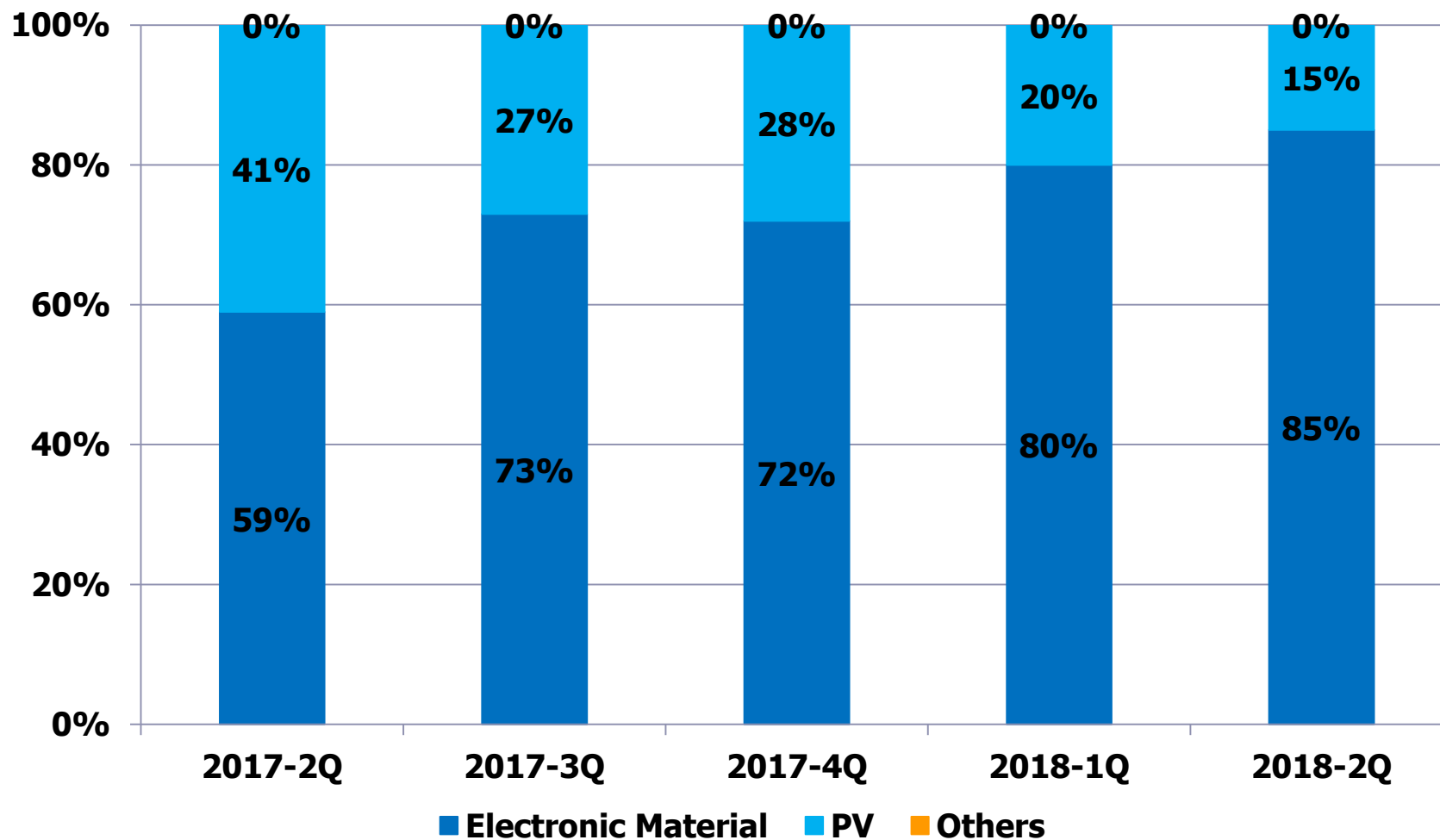
新台幣(百萬元)	Actual	YoY
合併營收	4,385	-13.8%
電子材料	3,627	22.3%
太陽能	776	-63.3%
合併淨利	255	-13.2%
每股盈餘(新台幣元)	1.22	-14.1%
合併毛利率	21.1%	2.5ppt
合併營業利益率	9.7%	0.6ppt

NOTE: Financial amount of 1H18 were reviewed by CPA

# 產品組合 (1/2)



# 產品組合 (2/2)



# 合併損益表 – by Quarterly

新台幣(百萬元)	2017-2Q	2017-3Q	2017-4Q	2018-1Q	2018-2Q	QoQ	YoY
營業收入淨額	2,777	3,224	2,879	2,000	2,386	19.3%	-14.1%
營業毛利	480	653	538	394	530	34.5%	10.4%
營業費用	251	319	343	215	286	33.3%	14.2%
營業利益	230	334	195	180	244	35.8%	6.2%
稅前損益	260	367	192	151	216	42.7%	-16.9%
稅後淨利	194	280	161	97	158	62.7%	-18.7%
每股盈餘(元)	0.94	1.36	0.77	0.46	0.76	65.2%	-19.1%
合併毛利率	17.3%	20.2%	18.7%	19.7%	22.2%	2.5ppt	4.9ppt
合併營業利益率	8.3%	10.4%	6.8%	9.0%	10.2%	1.2ppt	2.0ppt
淨利率	7.0%	8.7%	5.6%	4.8%	6.6%	1.8ppt	-0.4ppt
所得稅率	25.0%	22.1%	13.0%	35.1%	25.6%	-9.5ppt	0.5ppt

NOTE: Financial amount of 2Q18 were reviewed by CPA.

# 合併資產負債表

新台幣(百萬元)	2015	2016	2017	2018-2Q
現金	2,729	2,982	1,934	1,596
應收帳款	4,506	4,341	4,776	4,925
存貨	1,116	1,132	1,626	2,014
資產總額	11,879	11,798	11,733	12,016
短期借款	881	940	657	1,245
應付款項	2,578	2,872	3,084	2,935
流動負債	3,866	3,939	3,920	4,343
負債總額	5,060	5,032	4,494	5,021
權益總額	6,819	6,766	7,239	6,995

NOTE: Financial amount of 2Q18 were reviewed by CPA.

# 合併現金流量表

新台幣(百萬元)	2015	2016	2017	2018-1H
折舊及攤銷	304	302	302	157
存貨減少(增加)	(122)	(29)	(534)	(394)
應收款項減少(增加)	81	465	(455)	(102)
應付款項增加(減少)	82	318	203	(657)
營業活動之淨現金流入(流出)	<b>971</b>	<b>1,496</b>	<b>424</b>	<b>(832)</b>
資本支出	(497)	(471)	(380)	(182)
投資活動之淨現金流入(流出)	<b>(560)</b>	<b>(367)</b>	<b>(364)</b>	<b>(175)</b>
籌資活動之淨現金流入(流出)	<b>(1,076)</b>	<b>(766)</b>	<b>(1,096)</b>	<b>660</b>
期末現金總額	2,729	2,982	1,934	1,596

NOTE: Financial amount of 1H18 were reviewed by CPA.

# 3Q18營運目標

新台幣 (百萬元)	營運目標	QoQ	YoY
合併營收	2,500-3,100	17.7%	-12.9%
電子材料	2,300-2,800	27.1%	8.4%
太陽能	100-300	-44.6%	-77.0%
合併毛利率	23±2%	0.8ppt	2.8ppt
合併營業利益率	12±2%	1.8ppt	1.6ppt

NOTE : QoQ & YoY are calculated by the median of expected revenue.

# Thank You!

