

TAIFLEX

Operation Highlight

Operation Highlight



Finance Highlights
Income Statement
Balance Sheet
Statement of Cash flow

Consolidated Income Statement – Quarterly

Security D
Unrestricted

NTD ('million)	2024-Q1	2024-Q2	2024-Q3	2024-Q4	2025-Q1	QoQ	YoY
Net Revenue	1,973	2,881	2,854	2,230	2,227	-0.15%	12.86%
Gross Profit	453	728	606	351	417	19.02%	-7.84%
Operating Expense	329	411	377	357	335	-6.31%	1.66%
Operating Profit	123	318	229	(7)	82	Out of the red	-33.23%
Profit before tax	164	348	200	(11)	105	Out of the red	-35.94%
Net Profit	132	280	159	21	83	285.75%	-37.63%
EPS (NTD dollars)*	0.56	1.19	0.68	0.09	0.32	255.56%	-42.86%
Gross Margin	22.9%	25.3%	21.2%	15.7%	18.7%	3.0ppt	-4.2ppt
Operating Margin	6.3%	11.0%	8.0%	-0.3%	3.7%	4.0ppt	-2.6ppt
Net Margin	6.7%	9.7%	5.6%	1.0%	3.7%	2.7ppt	-3.0ppt

NOTE: Financial amount of 1Q25 were reviewed by CPA

*Quarterly EPS is calculated by weighted average outstanding shares (ECB conversion dilute and stock dividend)

Consolidated Balance Sheet

NTD('million)	2021/12/31	2022/12/31	2023/12/31	2024/12/31	2025/3/31	佔總資產%
Cash	3,270	2,264	1,965	2,889	2,651	17.8
Accounts Receivable	3,963	3,693	3,816	3,784	3,932	26.4
Inventories	1,869	1,771	1410	1,652	2,043	13.7
Total Assets	14,075	12,848	13,031	14,527	14,884	100.0
Short-term Loans	790	255	219	344	350	2.3
Accounts Payable	1,929	1,423	1,713	2,191	3,106	20.9
Current Liabilities	2,935	2,069	4,103	2,826	3,809	25.6
Total Liability	6,161	4,795	4,963	3,862	4,800	32.2
Total Equity	7,913	8,052	8,069	10,666	10,085	67.8
Inventory Turnover(Times)	4.6	3.7	4.0	5.1	4.0**	
A/R Turnover(Times)	2.3	2.3	2.2	2.6	2.3**	
Debt Ratio (%)	44%	37%	38%	27%	32%	

NOTE: Financial amount of 1Q25 were reviewed by CPA.

** This ratio is calculated after annualization.

Statement of Cash Flows

NTD('million)	2021	2022	2023	2024	2025 Q1
Depreciation and Amortization Exp.	397	432	459	530	136
Decrease (Increase) in Inventories	(637)	(28)	292	(285)	(389)
Decrease (Increase) in Receivables	223	263	(126)	2	(162)
Increase (Decrease) in Payables	(457)	(470)	260	480	310
Net Cash Generated by Operating Activities	228	1,142	1,272	1,421	(77)
Capital Expenditures	(541)	(981)	(1,016)	(701)	(129)
Net Cash Used in Investing Activities	(1,072)	(688)	(985)	(426)	(209)
Net Cash Generated by (Used in) Financing Activities	2,306	(1,512)	(568)	(165)	7
Cash and Cash Equivalents, End of Period	3,270	2,264	1,965	2,889	2,651

NOTE: Financial amount of 1Q25 were reviewed by CPA



台虹科技股份有限公司
TAIFLEX SCIENTIFIC CO., LTD.

深圳台虹电子有限公司
SHENZHEN TAIFLEX ELECTRONIC CO., LTD.

昆山瀚虹兴电子有限公司
KUN SHAN TAIFLEX ELECTRONIC CO., LTD.

如东富展科技有限公司
RUDONG FUZHAN SCIENTIFIC CO., LTD.

台虹科技日本株式会社
TAIFLEX SCIENTIFIC JAPAN CO., LTD.

台虹綠電股份有限公司
TAIFLEX GREEN POWER CO., LTD.

台虹科技美國股份有限公司
TAIFLEX USA CORPORATION

台虹科技泰國股份有限公司
TAIFLEX SCIENTIFIC (THAILAND) CO., LTD.



博威電子股份有限公司
Koatech Technology Corporation

 **TAICHEM**
台虹應用材料股份有限公司

 **THANK YOU**