

TAIFLEX

Operation Highlight

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Finance Highlights
Income Statement
Balance Sheet
Statement of Cash flow

Consolidated Income Statement – Quarterly

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Unrestricted

NTD ('million)	2024-Q3	2024-Q4	2025-Q1	2025-Q2	2025-Q3	QoQ	YoY
Net Revenue	2,854	2,230	2,227	2,762	2,875	4.08%	0.74%
Gross Profit	606	351	417	554	532	-4.02%	-12.19%
Operating Expense	377	357	335	385	400	3.88%	6.03%
Operating Profit	229	(7)	82	169	132	-21.98%	-42.25%
Profit before tax	200	(11)	105	30	239	694.45%	19.70%
Net Profit	159	21	83	33	226	591.17%	42.07%
EPS (NTD dollars)*	0.65	0.09	0.32	0.13	0.88	576.92%	35.38%
Gross Margin	21.2%	15.7%	18.7%	20.1%	18.5%	-1.6ppt	-2.7ppt
Operating Margin	8.0%	-0.3%	3.7%	6.1%	4.6%	-1.5ppt	-3.4ppt
Net Margin	5.6%	1.0%	3.7%	1.2%	7.9%	6.7ppt	2.3ppt

NOTE: Financial amount of 3Q25 were reviewed by CPA

*Quarterly EPS is calculated by weighted average outstanding shares (ECB conversion dilute and stock dividend)

Consolidated Balance Sheet

NTD('million)	2021/12/31	2022/12/31	2023/12/31	2024/12/31	2025/9/30	佔總資產%
Cash	3,270	2,264	1,965	2,889	1,853	12.8
Accounts Receivable	3,963	3,693	3,816	3,784	4,477	30.9
Inventories	1,869	1,771	1,410	1,652	2,043	14.1
Total Assets	14,075	12,848	13,031	14,527	14,489	100.0
Short-term Loans	790	255	219	344	393	2.7
Accounts Payable	1,929	1,423	1,713	2,191	2,352	16.2
Current Liabilities	2,935	2,069	4,103	2,826	3,141	21.7
Total Liability	6,161	4,795	4,963	3,862	3,816	26.3
Total Equity	7,913	8,052	8,069	10,666	10,673	73.7
Inventory Turnover(Times)	4.6	3.7	4.0	5.1	4.6**	
A/R Turnover(Times)	2.3	2.3	2.2	2.6	2.5**	
Debt Ratio (%)	44%	37%	38%	27%	26%	

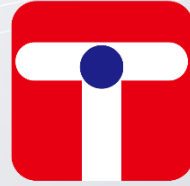
NOTE: Financial amount of 3Q25 were reviewed by CPA.

** This ratio is calculated after annualization.

Statement of Cash Flows

NTD('million)	2021	2022	2023	2024	2025 Q1-Q3
Depreciation and Amortization Exp.	397	432	459	530	406
Decrease (Increase) in Inventories	(637)	(28)	292	(285)	(445)
Decrease (Increase) in Receivables	223	263	(126)	2	(736)
Increase (Decrease) in Payables	(457)	(470)	260	480	103
Net Cash Generated by Operating Activities	228	1,142	1,272	1,421	(275)
Capital Expenditures	(541)	(981)	(1,016)	(701)	(340)
Net Cash Used in Investing Activities	(1,072)	(688)	(985)	(426)	(73)
Net Cash Generated by (Used in) Financing Activities	2,306	(1,512)	(568)	(165)	(607)
Cash and Cash Equivalents, End of Period	3,270	2,264	1,965	2,889	1,853

NOTE: Financial amount of 3Q25 were reviewed by CPA



TAIFLEX 台虹科技集團

台虹科技股份有限公司
TAIFLEX SCIENTIFIC CO., LTD.

深圳台虹电子有限公司
SHENZHEN TAIFLEX ELECTRONIC CO., LTD.

昆山瀚虹兴电子有限公司
KUN SHAN TAIFLEX ELECTRONIC CO., LTD.

如东富展科技有限公司
RUDONG FUZHAN SCIENTIFIC CO., LTD.

台虹科技日本株式會社
TAIFLEX SCIENTIFIC JAPAN CO., LTD.

台虹綠電股份有限公司
TAIFLEX GREEN POWER CO., LTD.

台虹科技美國股份有限公司
TAIFLEX USA COPORATION

台虹科技泰國股份有限公司
TAIFLEX SCIENTIFIC (THAILAND) CO., LTD.

KTC 博威電子股份有限公司
KOATECH Koatech Technology Corporation

TAICHEM
台虹應用材料股份有限公司

THANK YOU